COMPASS



MARKET INSIGHTS



GREATER ATLANTA | DECEMBER 2021



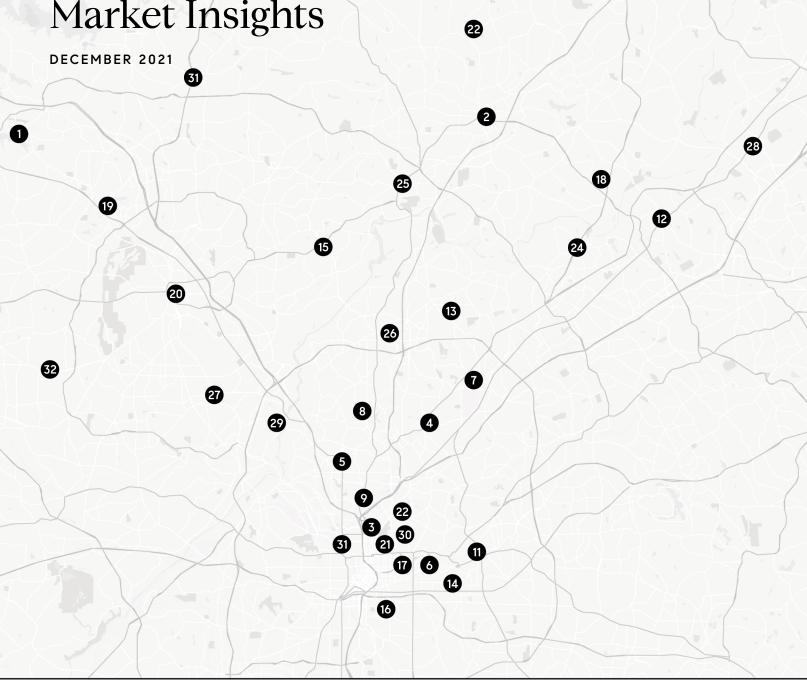
COMPASS OFFICES

Buckhead 3107 Peachtree Road NE, Suite A-1 Atlanta, GA 30305

Intown 1409 Peachtree Street NE Atlanta, GA 30309

North Atlanta 8000 Avalon Boulevard, Suite 100 Alpharetta, GA 30009

Greater Atlanta Market Insights



- 1. ACWORTH
- 2. ALPHARETTA
- 3. ANSLEY PARK
- 4. BROOKHAVEN
- 5. BUCKHEAD
- 6. CANDLER PARK
- 7. CHAMBLEE
- 8. CHASTAIN PARK
- 9. COLLIER HILLS (BROOKWOOD,
- BROOKWOOD HILLS, & LORING HEIGHTS)
- 10. CUMMING

- 11. DECATUR
- 12. DULUTH
- 13. DUNWOODY
- 14. EAST LAKE, EDGEWOOD, & KIRKWOOD
- 15. EAST COBB
- 16. GRANT PARK
- 17. INMAN PARK & OLD FOURTH WARD
- 18. JOHNS CREEK
- 19. KENNESAW
- **20.** MARIETTA
- 21. MIDTOWN

- 22. MILTON
- 23. MORNINGSIDE
- 24. PEACHTREE CORNERS

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- 25. ROSWELL
- 26. SANDY SPRINGS
- 27. SMYRNA
- 28. SUWANEE & DULUTH
- 29. VININGS
- **30.** VIRGINIA-HIGHLAND
- 31. WEST MIDTOWN
- 32. WOODSTOCK

Report Definitions

GEOGRAPHY

covered in this report is Atlanta, Georgia and the surrounding region, specifically the towns and neighborhoods detailed on the prior page.

ACTIVE

is current inventory, defined as all properties actively listed on January 1st, 2022.

NEW

is defined as any properties put on the market during December 2021.

CONTRACT SIGNED

figures are based on publicly reported transactions as of January 1st, 2022. The signed price reflects the latest available, or last known asking price.

SOLD

figures are based on publicly reported transactions which closed by January 1st, 2022.

AVERAGE PRICE

is the sum of all prices divided by the total number of properties.

MONTHS OF SUPPLY

is calculated as the current inventory divided by the average number of contracts per month in the last twelve months. A buyer's market, where supply is greater than demand, is defined as more than six months of supply. A seller's market, where supply is less than demand, is defined as less than six months of supply. A balanced market, where supply is equal to demand, is defined as six months of supply.

DAYS ON MARKET (DOM)

is calculated as the list date subtracted from the off market date, which is either the contract signed date, or the sold date, depending on availability.

SALE-TO-LIST RATIO

is the average sale price divided by the average list price.

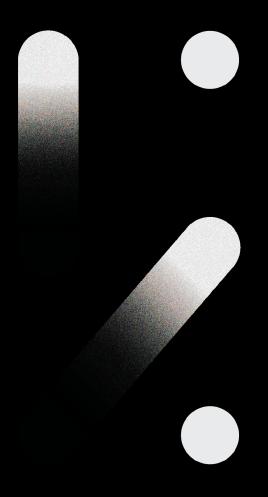
YEAR-OVER-YEAR (YOY) CHANGE

is the percentage difference of a particular metric for the current time period, compared against the same time period of the previous year.

MONTHS OF SUPPLY

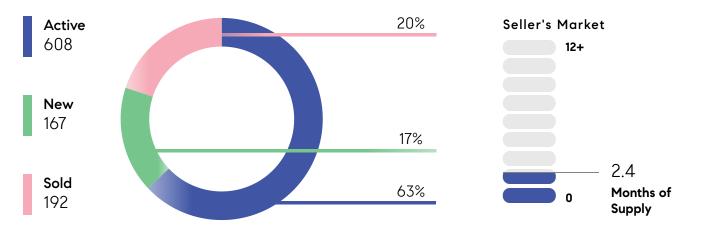




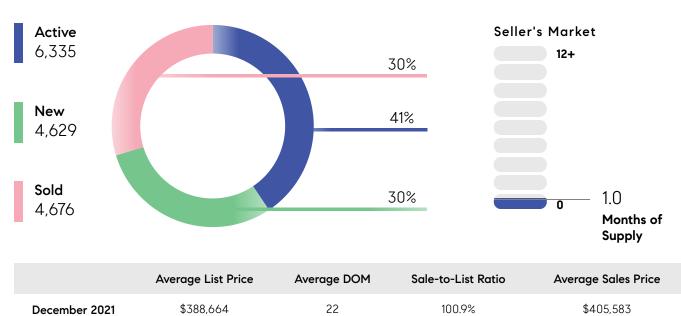


Overall Atlanta DECEMBER 2021

DETACHED OVER 1M



	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$1,695,035	63	98.5%	\$1,593,464
YoY Change	-4.6%	-35.1%	2.1%	4.4%



-37.1%

DETACHED UNDER 1M

YoY Change

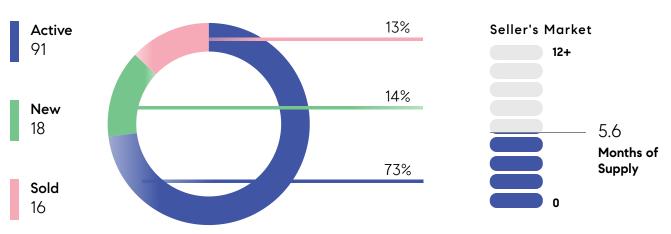
13.8%

1.6%

*Graph Legend 🛛 Buyer's Market (Supply > Demand) 🦳 Seller's Market (Supply < Demand) 🛑 Balanced Market (Supply = Demand)

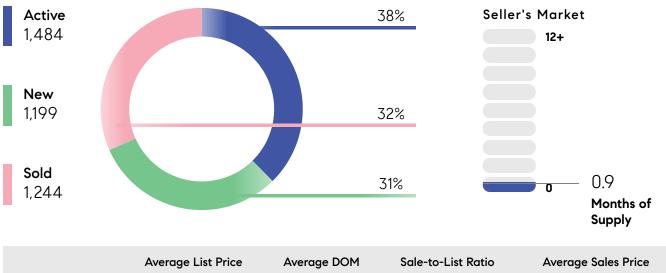
18.6%

Overall Atlanta DECEMBER 2021



ATTACHED OVER 1M

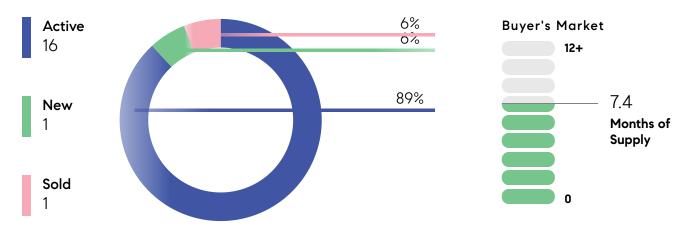
	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$1,870,711	62	96.7%	\$1,590,900
YoY Change	11.2%	-43.6%	0.1%	-1.3%



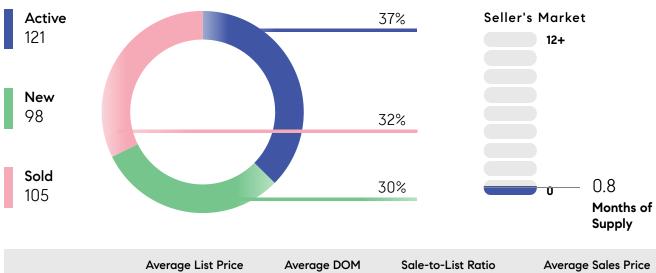
	Average List Price	Average DOM		Average sales Frice
December 2021	\$328,660	29	100.2%	\$333,530
YoY Change	5.2%	-42.0%	1.3%	14.1%

Acworth DECEMBER 2021





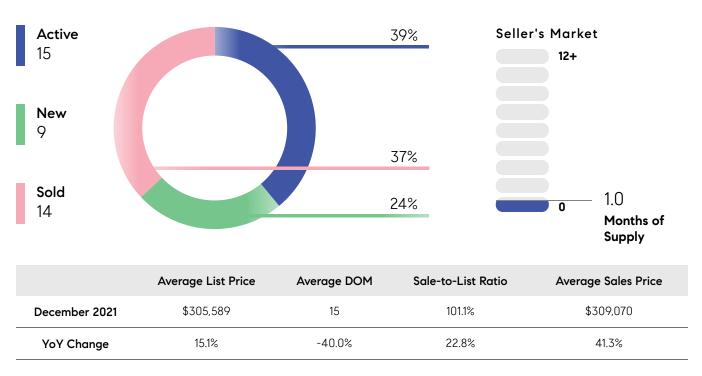
	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$1,050,000	76	178.6%	\$1,875,000
YoY Change	-	-36.7%	-	54.7%



DETACHED UNDER 1M

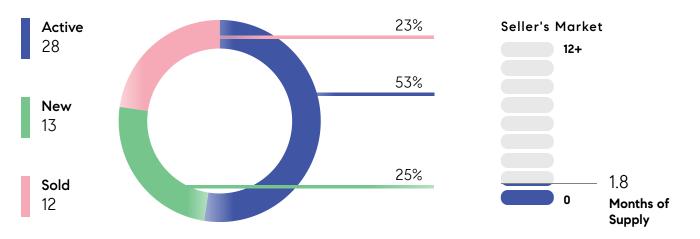
	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$402,448	20	101.0%	\$406,485
YoY Change	22.8%	-20.0%	-2.1%	20.2%

Acworth DECEMBER 2021



Alpharetta DECEMBER 2021

DETACHED OVER 1M



	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$1,625,704	47	98.5%	\$1,601,842
YoY Change	-3.6%	-68.0%	24.4%	19.9%

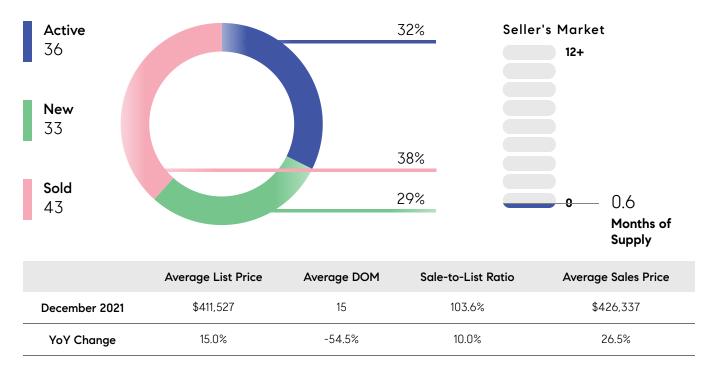
33% Seller's Market Active 78 12+ New 64 39% Sold 27% 0.5 92 Months of Supply **Average List Price** Average DOM Sale-to-List Ratio

Average Sales Price December 2021 \$586,359 18 99.7% \$584,847 9.6% -50.0% 2.4% 12.2% YoY Change

DETACHED UNDER 1M

*Graph Legend 🛛 🜑 Buyer's Market (Supply > Demand) 🔵 Seller's Market (Supply < Demand) 🛑 Balanced Market (Supply = Demand)

Alpharetta DECEMBER 2021



Ansley Park DECEMBER 2021

DETACHED OVER 1M



11% Seller's Market Active 1 12+ 11% New 1 78% Sold 0 0.3 7 Months of Supply **Average List Price** Average DOM Sale-to-List Ratio **Average Sales Price** December 2021 \$629,000 46 88.7% \$558,057

-82.5%

DETACHED UNDER 1M

YoY Change

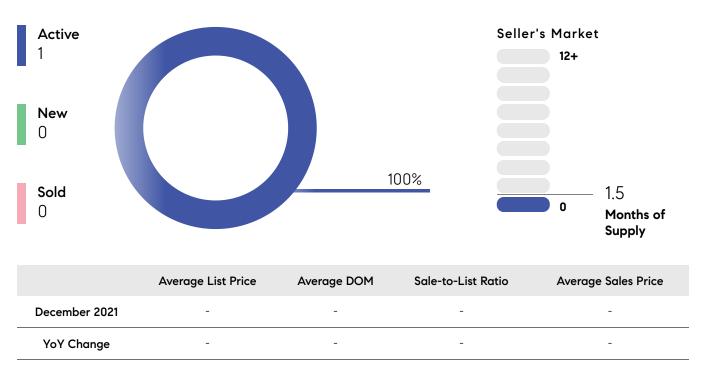
-23.8%

40.2%

*Graph Legend 🛛 🜑 Buyer's Market (Supply > Demand) 🔵 Seller's Market (Supply < Demand) 🛑 Balanced Market (Supply = Demand)

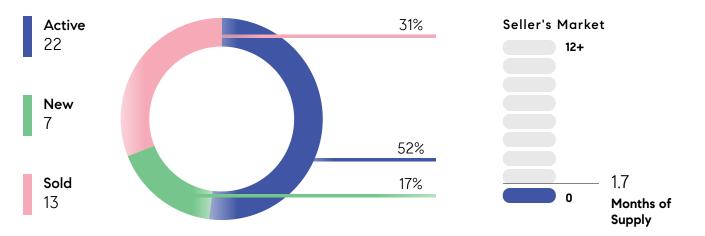
6.9%

Ansley Park DECEMBER 2021

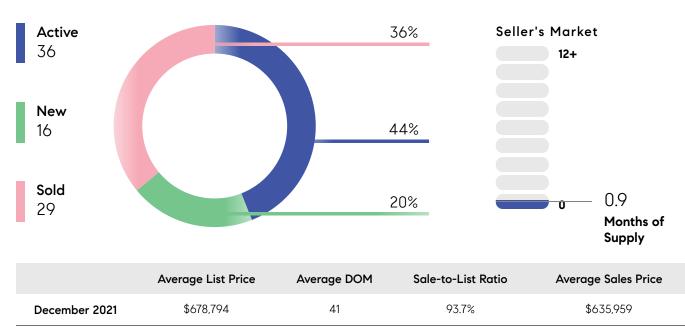


Brookhaven DECEMBER 2021

DETACHED OVER 1M



	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$1,670,564	19	91.1%	\$1,521,885
YoY Change	32.4%	-13.6%	-12.7%	15.5%



-25.5%

DETACHED UNDER 1M

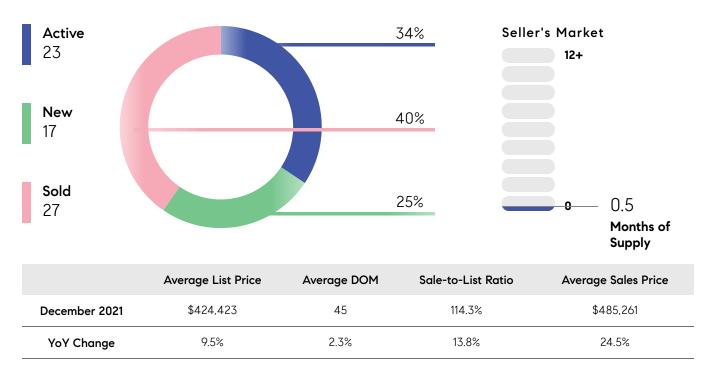
YoY Change

5.4%

-3.1%

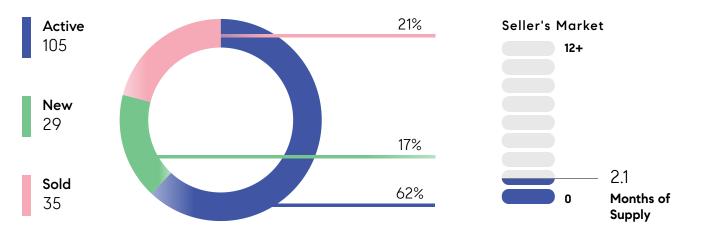
2.0%

Brookhaven DECEMBER 2021



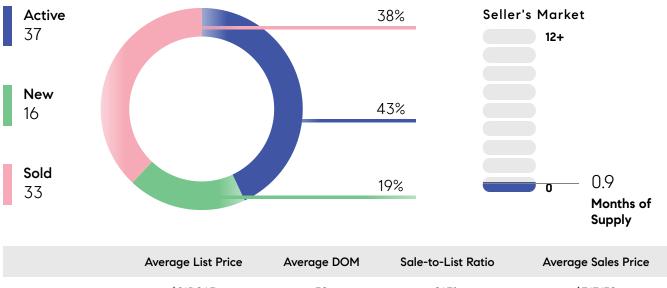
Buckhead DECEMBER 2021

DETACHED OVER 1M



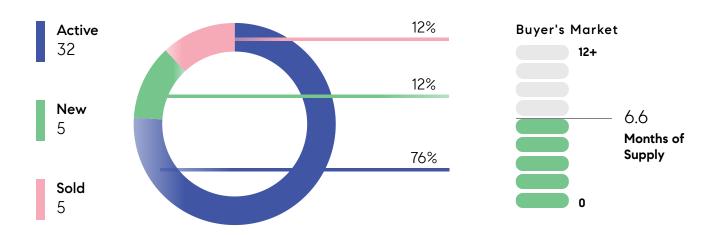
	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$2,221,440	64	81.9%	\$1,820,461
YoY Change	-9.7%	-1.5%	10.1%	-0.6%

DETACHED UNDER 1M

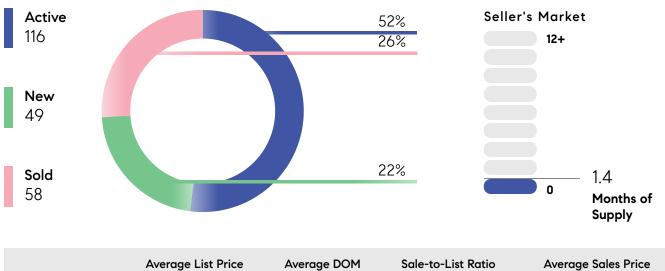


	,	,		/
December 2021	\$815,063	39	91.7%	\$747,139
YoY Change	9.4%	-45.8%	-7.1%	1.7%

Buckhead DECEMBER 2021



Average List Price Average DOM Sale-to-List Ratio **Average Sales Price** \$2,989,600 49 62.0% \$1,853,320 December 2021 103.9% -52.4% -44.2% 13.8% YoY Change



ATTACHED UNDER 1M

ATTACHED OVER 1M

	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$381,699	55	89.3%	\$340,934
YoY Change	24.5%	-23.6%	-19.0%	0.9%

*Graph Legend 🛛 🜑 Buyer's Market (Supply > Demand) 🔵 Seller's Market (Supply < Demand) 🛑 Balanced Market (Supply = Demand)

Source: FMLS | The information is believed to be accurate but is not warranted.

Candler Park DECEMBER 2021

DETACHED OVER 1M

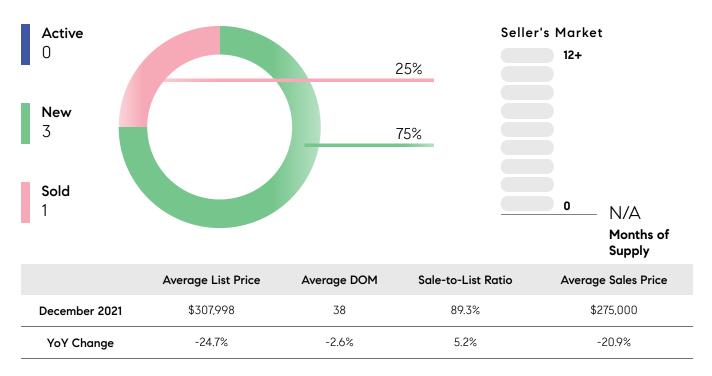


Seller's Market Active 0 12+ 50% New 3 Sold 50% 0 3 N/A Months of Supply **Average List Price** Average DOM Sale-to-List Ratio **Average Sales Price** 104.4% December 2021 \$716,100 5 \$747,333 -7.6% -66.7% 16.8% 7.9% YoY Change

DETACHED UNDER 1M

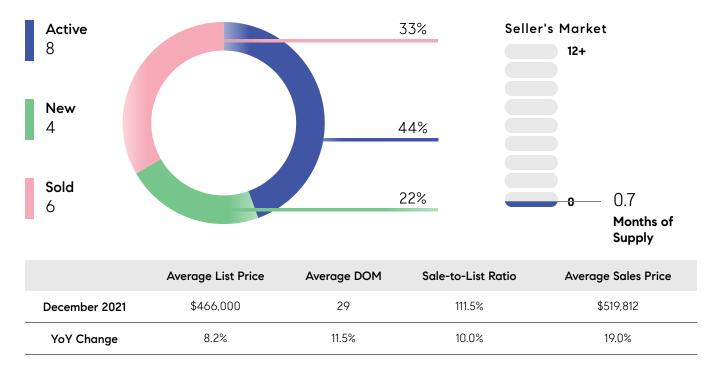
*Graph Legend 🛛 🜑 Buyer's Market (Supply > Demand) 🔵 Seller's Market (Supply < Demand) 🛑 Balanced Market (Supply = Demand)

Candler Park DECEMBER 2021

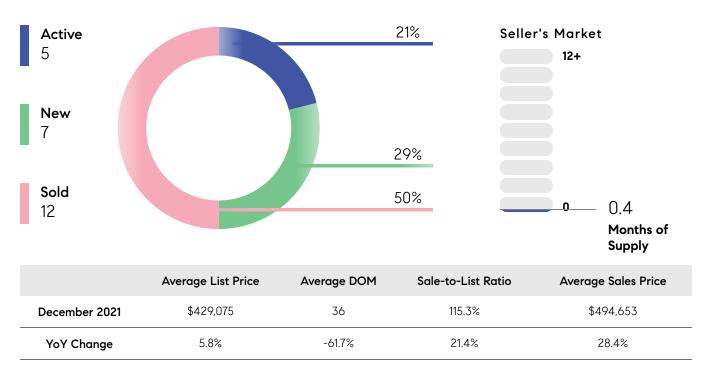


Chamblee DECEMBER 2021



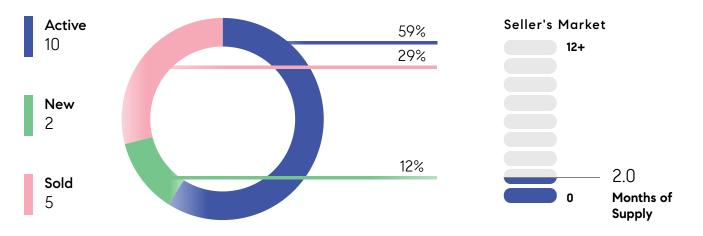


Chamblee DECEMBER 2021

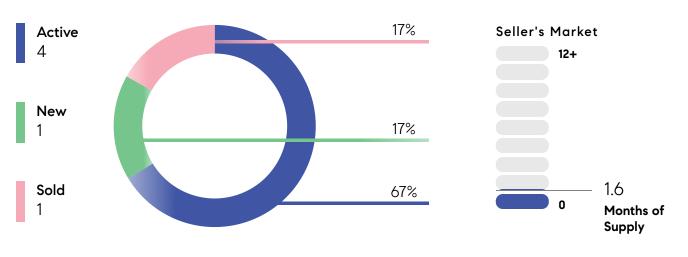


Chastain Park DECEMBER 2021

DETACHED OVER 1M



	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$1,900,000	27	106.6%	\$2,025,885
YoY Change	59.3%	-73.8%	-38.8%	-2.5%

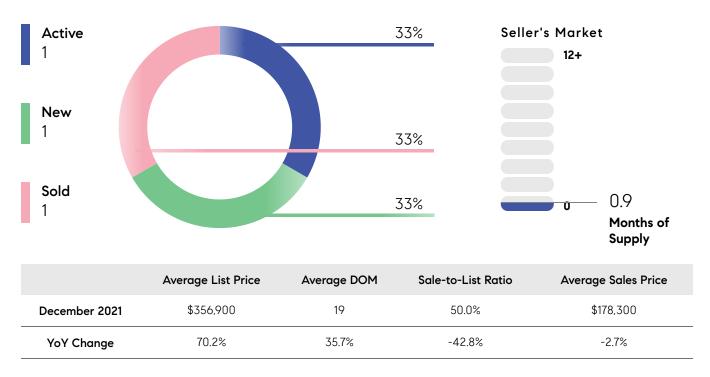


	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$650,000	8	94.2%	\$612,000
YoY Change	_	33.3%	-	-26.4%

DETACHED UNDER 1M

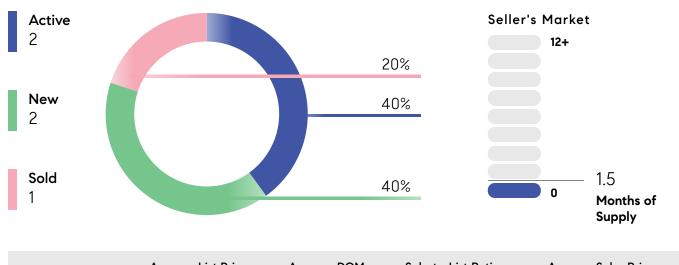
*Graph Legend 🛛 🜑 Buyer's Market (Supply > Demand) 🔵 Seller's Market (Supply < Demand) 🛑 Balanced Market (Supply = Demand)

Chastain Park DECEMBER 2021

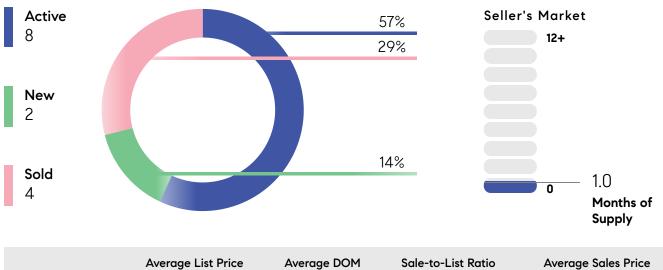


Collier Hills DECEMBER 2021

DETACHED OVER 1M



	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$1,294,500	8	88.5%	\$1,145,000
YoY Change	-	-98.5%	-	-28.4%

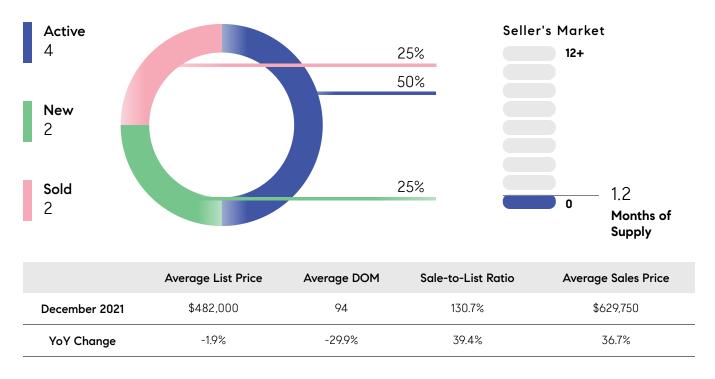


DETACHED UNDER 1M

	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$582,050	15	74.3%	\$432,500
YoY Change	29.9%	-65.1%	-25.4%	-3.1%

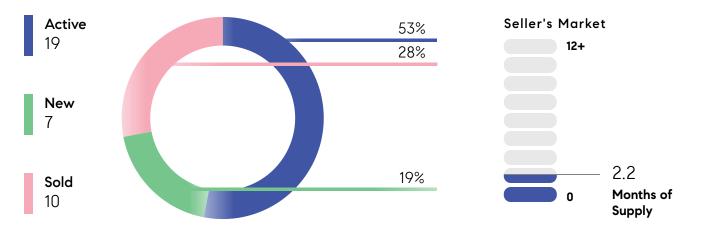
*Graph Legend 🛛 Buyer's Market (Supply > Demand) 🔵 Seller's Market (Supply < Demand) 🛑 Balanced Market (Supply = Demand)

Collier Hills DECEMBER 2021



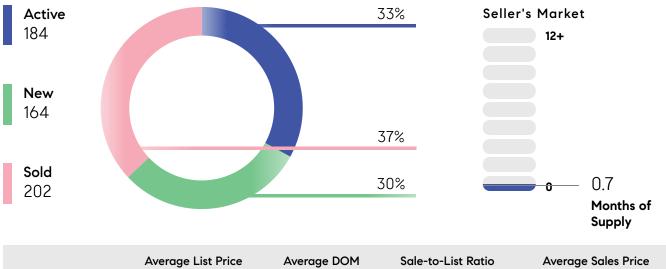
Cumming DECEMBER 2021

DETACHED OVER 1M



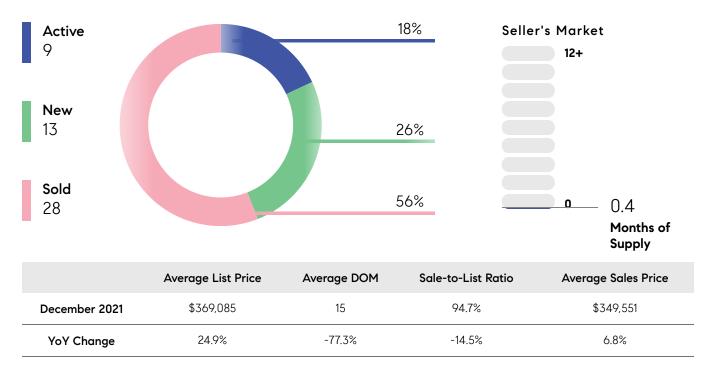
	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$1,699,843	55	79.3%	\$1,348,000
YoY Change	7.0%	-65.4%	-9.2%	-2.8%

DETACHED UNDER 1M



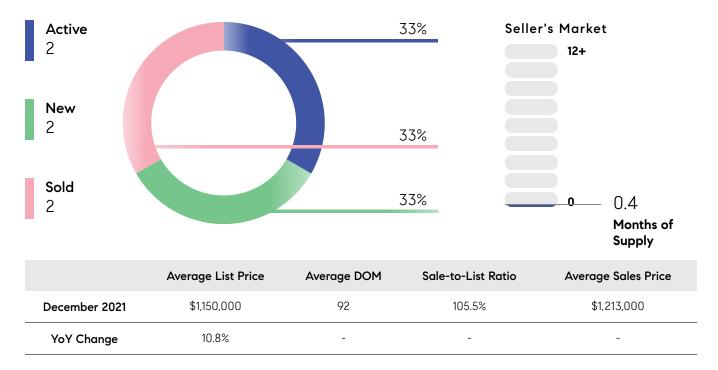
	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$480,786	20	105.6%	\$507,878
YoY Change	16.5%	-53.5%	2.5%	19.4%

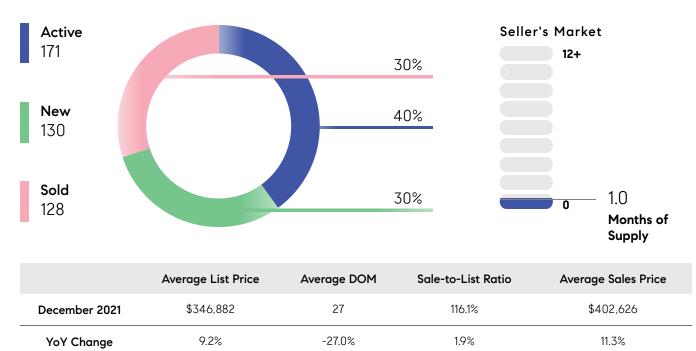
Cumming DECEMBER 2021



Decatur December 2021

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Decatur DECEMBER 2021

ATTACHED OVER 1M

Seller's Market Active 1 12+ New 1 50% 4.0 Months of Sold Supply n 0 **Average List Price** Average DOM Sale-to-List Ratio **Average Sales Price** \$1,195,000 December 2021 _ _ YoY Change _ _

Seller's Market Active 55 12+ 30% New 41% 40 Sold 30% 0.8 Ĥ 40 Months of Supply **Average List Price** Average DOM Sale-to-List Ratio **Average Sales Price** December 2021 \$215,010 30 124.9% \$268,559

-34.8%

ATTACHED UNDER 1M

YoY Change

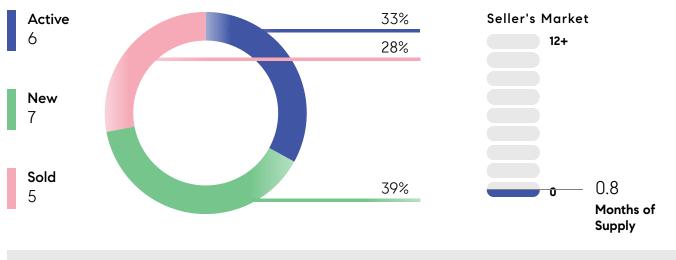
-22.7%

49.3%

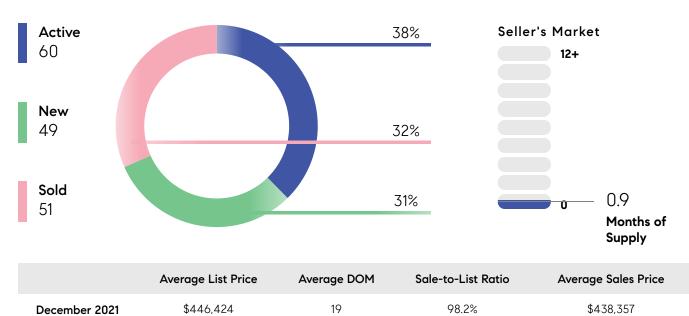
15.4%

Duluth DECEMBER 2021

DETACHED OVER 1M



	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$1,618,143	4	128.5%	\$2,080,000
YoY Change	-7.7%	-97.2%	51.1%	39.5%



-40.6%

DETACHED UNDER 1M

YoY Change

20.1%

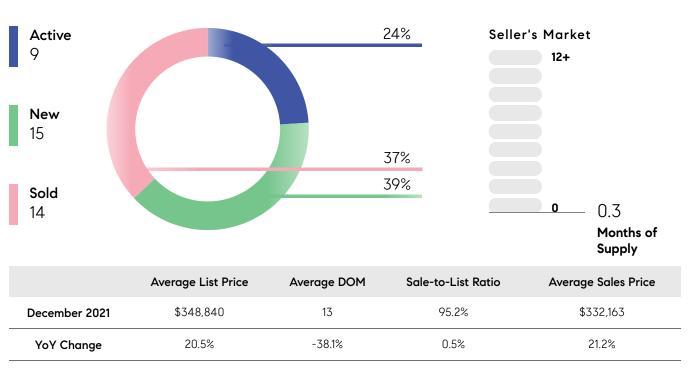
-6.1%

*Graph Legend 🛛 🜑 Buyer's Market (Supply > Demand) 🔵 Seller's Market (Supply < Demand) 🛑 Balanced Market (Supply = Demand)

12.7%

Source: FMLS | The information is believed to be accurate but is not warranted.

Duluth DECEMBER 2021



Dunwoody December 2021

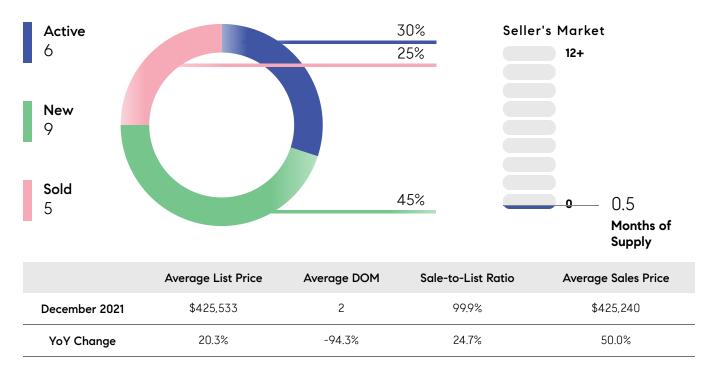
DETACHED OVER 1M



31% Seller's Market Active 20 12+ 30% New 25 Sold 39% 0.6 Δ 19 Months of Supply **Average List Price** Average DOM Sale-to-List Ratio **Average Sales Price** December 2021 \$602,896 26 104.1% \$627,337 6.6% -25.7% 10.4% 17.7% YoY Change

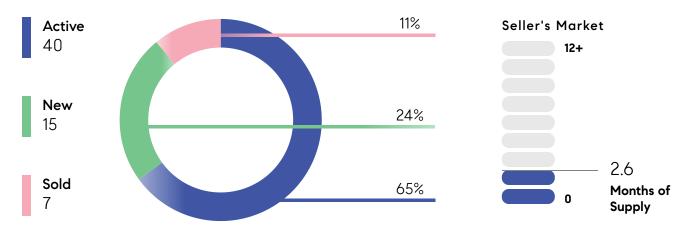
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Dunwoody DECEMBER 2021



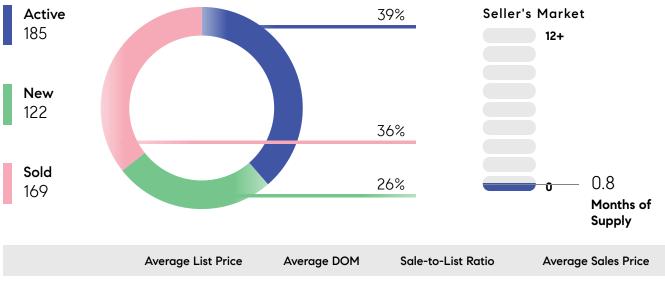
East Cobb DECEMBER 2021

DETACHED OVER 1M



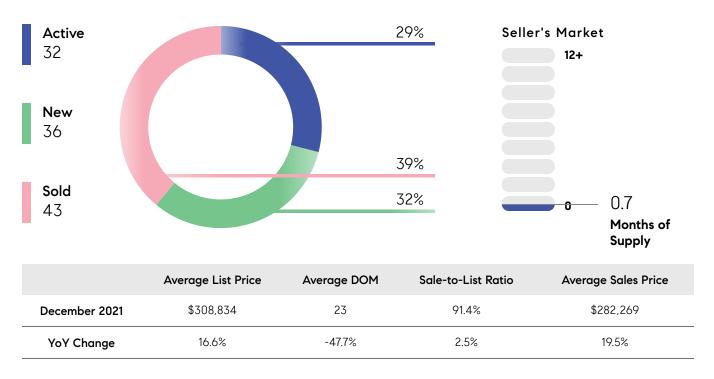
	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$1,674,247	190	84.9%	\$1,421,786
YoY Change	15.1%	128.9%	5.3%	21.3%

DETACHED UNDER 1M



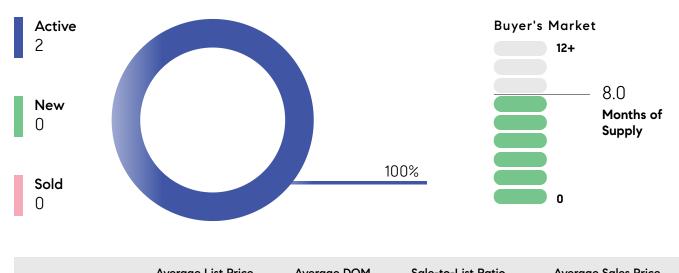
December 2021	\$464,575	25	102.6%	\$476,508	
YoY Change	10.0%	-44.4%	5.5%	16.0%	

East Cobb DECEMBER 2021

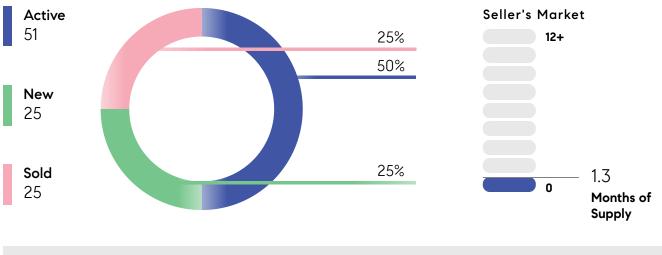


East Lake/Edgewood/Kirkwood DECEMBER 2021

DETACHED OVER 1M



	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	-	-	-	-
YoY Change	-	-	-	-

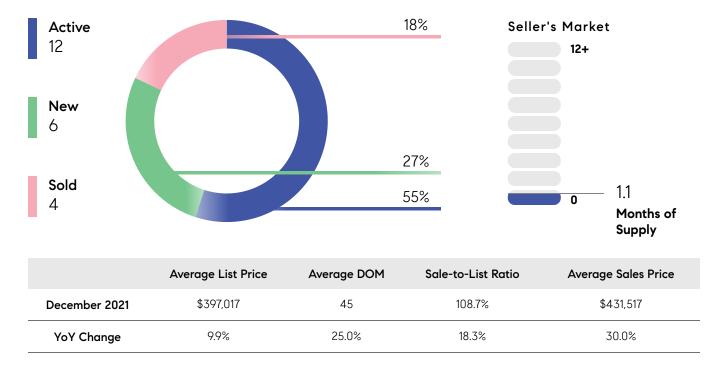


DETACHED UNDER 1M

Average List Price Average DOM Sale-to-List Ratio **Average Sales Price** December 2021 \$527,310 25 102.7% \$541,804 17.4% -10.7% -3.0% 13.9% YoY Change

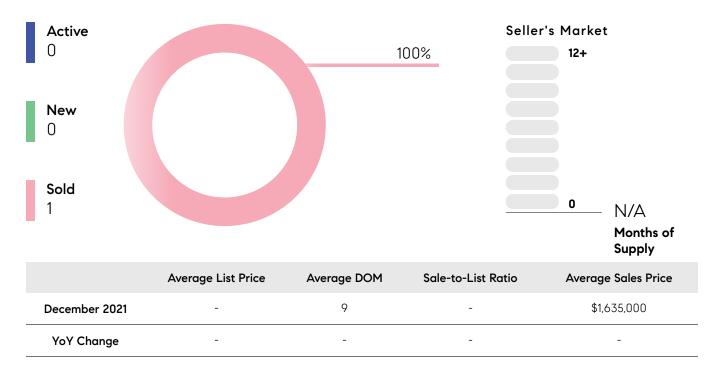
*Graph Legend 🛛 🜑 Buyer's Market (Supply > Demand) 🔵 Seller's Market (Supply < Demand) 🛑 Balanced Market (Supply = Demand)

East Lake/Edgewood/Kirkwood DECEMBER 2021

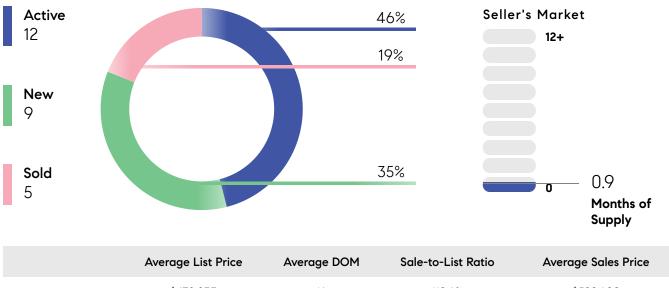


Grant Park DECEMBER 2021

DETACHED OVER 1M

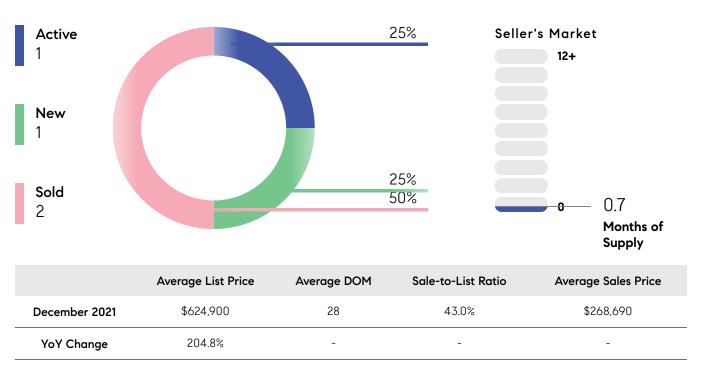


DETACHED UNDER 1M



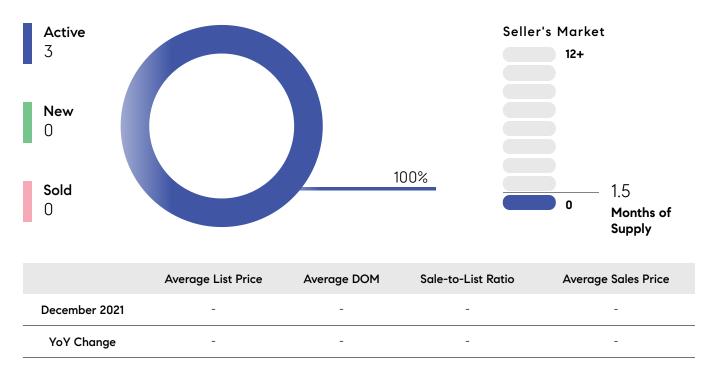
December 2021 \$478,833 16 110.6% \$529,600 0.9% -10.0% -67.3% 12.1% YoY Change

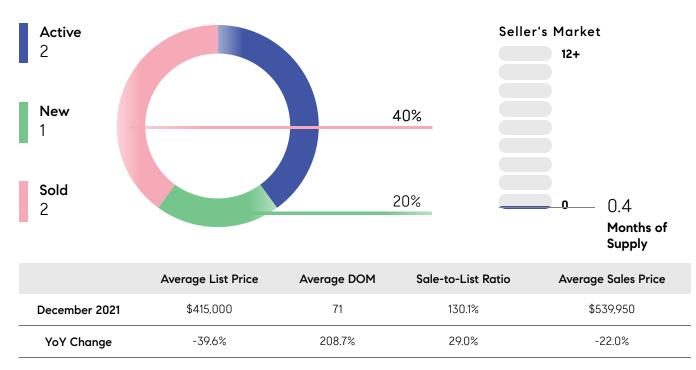
Grant Park DECEMBER 2021



Inman Park & Old Fourth Ward DECEMBER 2021

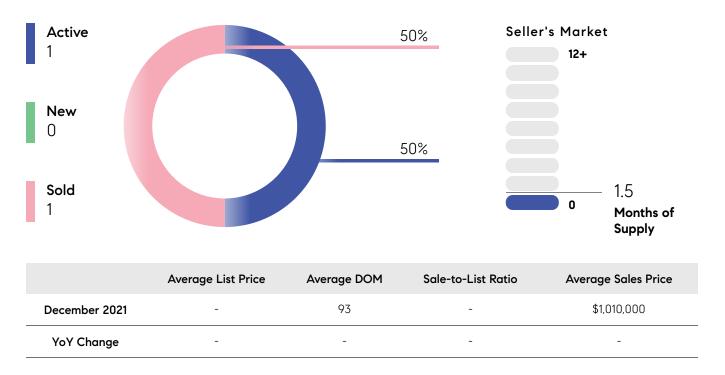
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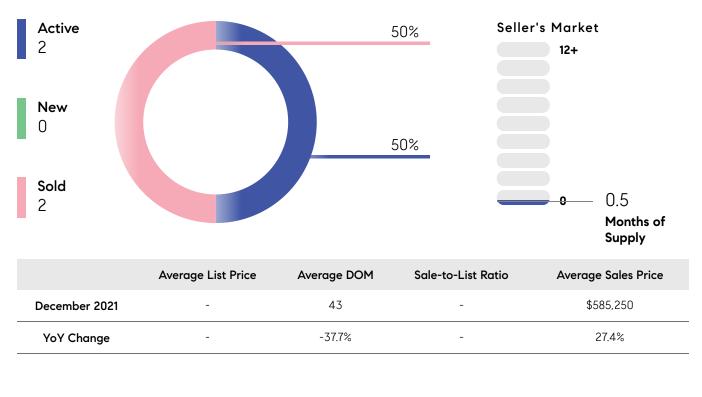
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Inman Park & Old Fourth Ward DECEMBER 2021



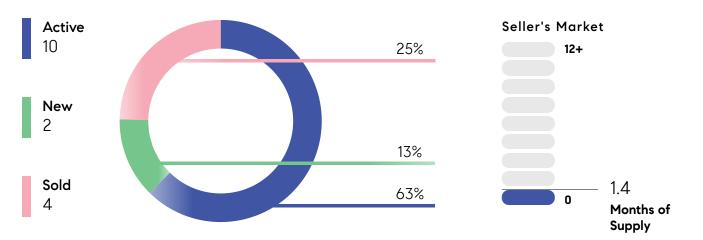
ATTACHED UNDER 1M

ATTACHED OVER 1M

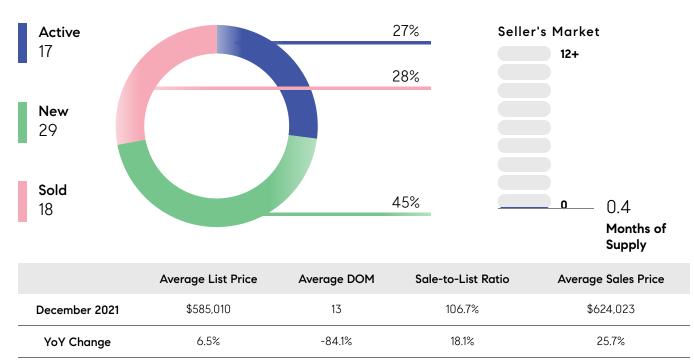


Johns Creek DECEMBER 2021

DETACHED OVER 1M

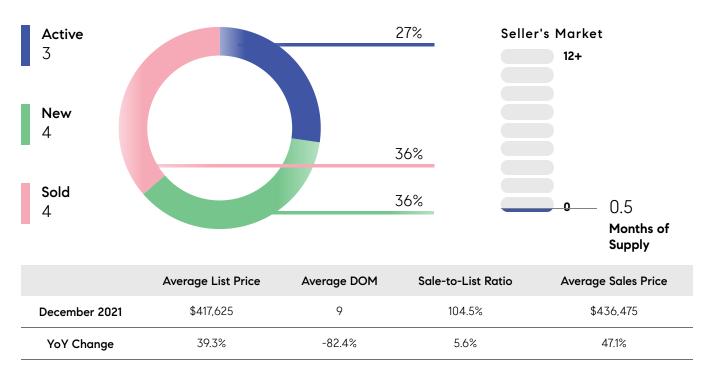


	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$1,449,500	37	116.4%	\$1,687,250
YoY Change	7.5%	27.6%	26.5%	36.0%



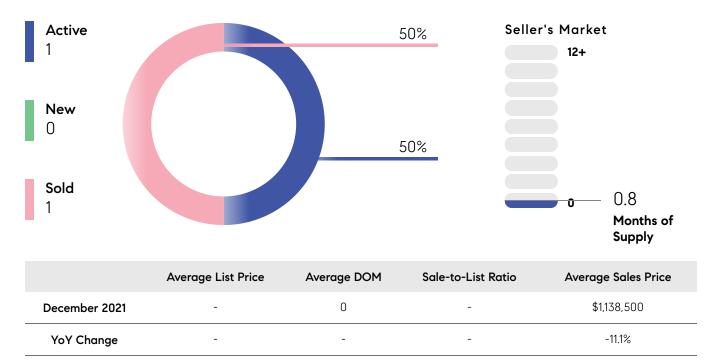
DETACHED UNDER 1M

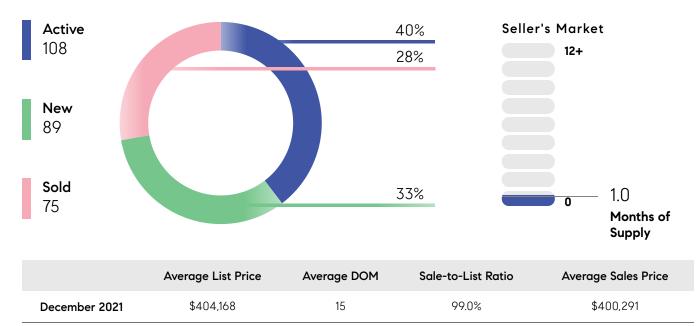
Johns Creek DECEMBER 2021



Kennesaw December 2021







-34.8%

DETACHED UNDER 1M

YoY Change

20.5%

-0.7%

*Graph Legend 🛛 🜑 Buyer's Market (Supply > Demand) 🔵 Seller's Market (Supply < Demand) 🛑 Balanced Market (Supply = Demand)

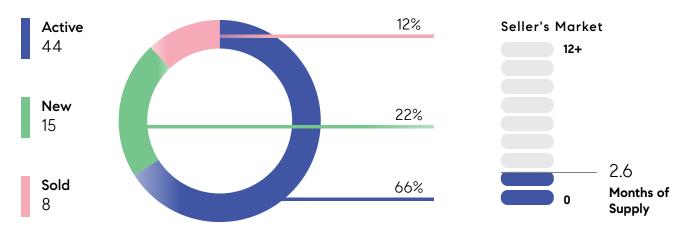
19.6%

Kennesaw December 2021

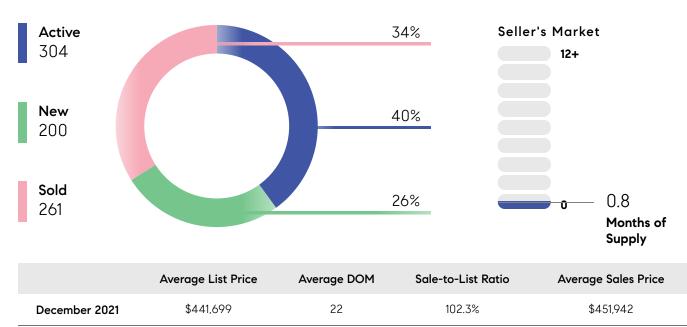
30% Active Seller's Market 12 12+ New 14 35% Sold 35% 0.5 Û 14 Months of Supply **Average List Price** Average DOM Sale-to-List Ratio **Average Sales Price** \$290,277 17 102.5% \$297,578 December 2021 11.1% -43.3% 9.6% 21.8% YoY Change

Marietta DECEMBER 2021

DETACHED OVER 1M



	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$1,674,247	170	82.1%	\$1,375,313
YoY Change	16.2%	102.4%	0.5%	16.8%



-48.8%

DETACHED UNDER 1M

YoY Change

13.0%

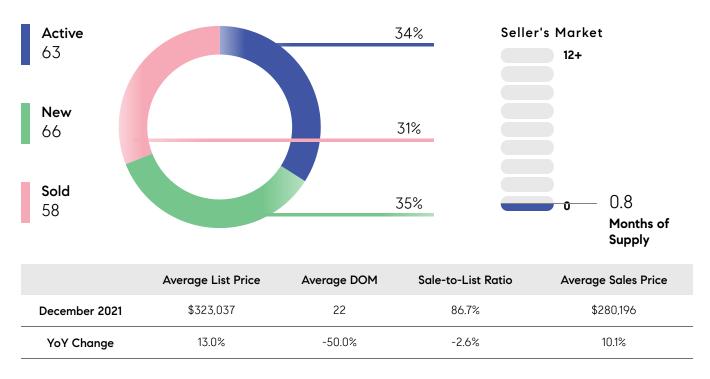
3.1%

*Graph Legend 🛛 🜑 Buyer's Market (Supply > Demand) 🔵 Seller's Market (Supply < Demand) 🛑 Balanced Market (Supply = Demand)

16.5%

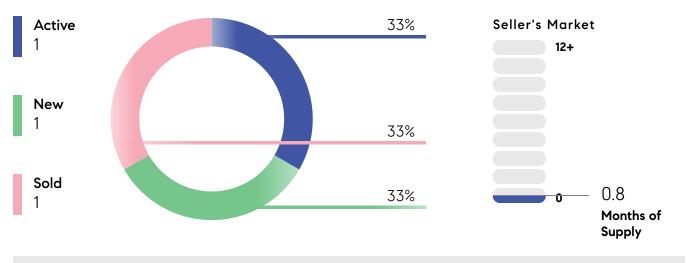
Source: FMLS | The information is believed to be accurate but is not warranted.

Marietta DECEMBER 2021

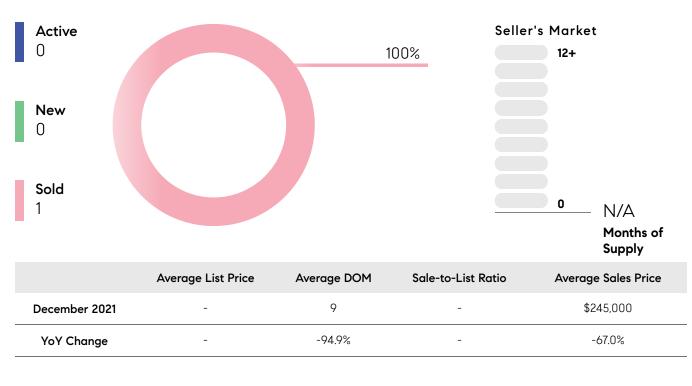


Midtown DECEMBER 2021

DETACHED OVER 1M



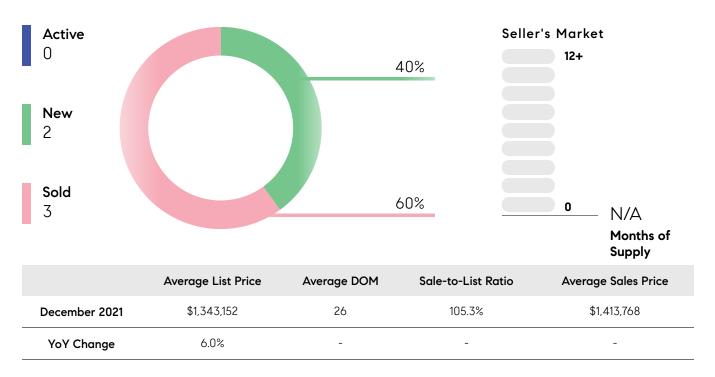
	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$1,399,000	44	89.3%	\$1,250,000
YoY Change	11.7%	-30.2%	-26.4%	-17.8%



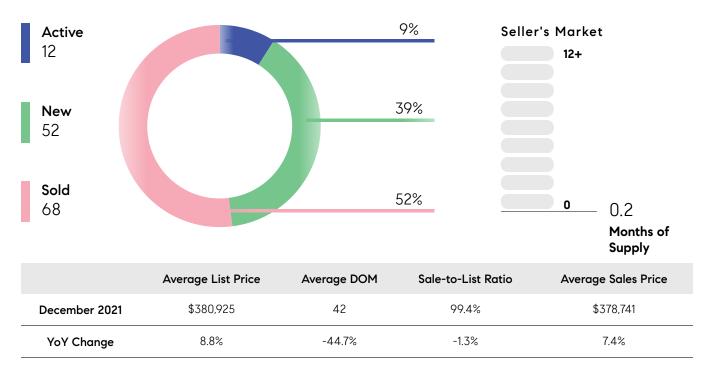
DETACHED UNDER 1M

Midtown DECEMBER 2021

ATTACHED OVER 1M

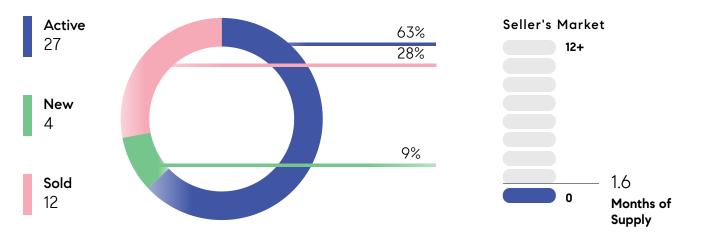


ATTACHED UNDER 1M

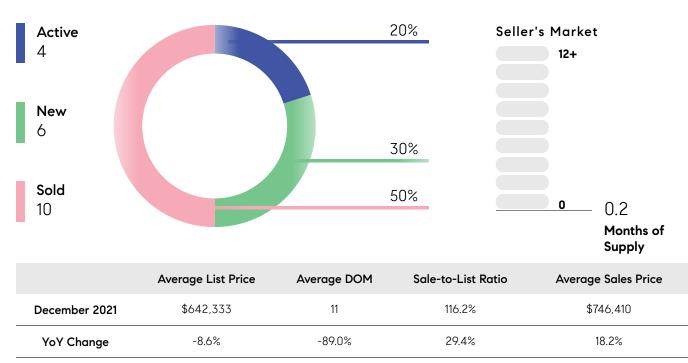


Milton DECEMBER 2021

DETACHED OVER 1M



	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$1,218,750	98	119.8%	\$1,460,333
YoY Change	-45.8%	30.7%	70.9%	-7.4%



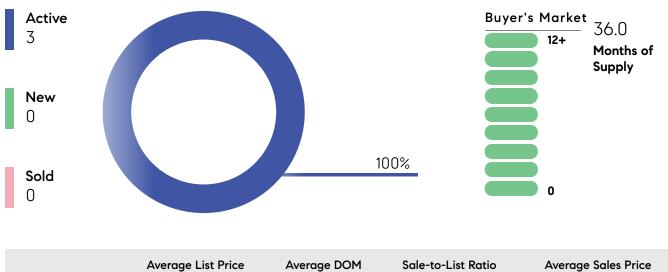
DETACHED UNDER 1M

*Graph Legend 🛛 🜑 Buyer's Market (Supply > Demand) 🔵 Seller's Market (Supply < Demand) 🛑 Balanced Market (Supply = Demand)

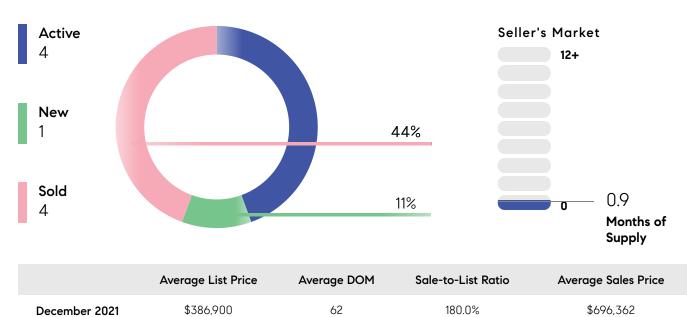
Source: FMLS | The information is believed to be accurate but is not warranted.

Milton DECEMBER 2021

ATTACHED OVER 1M



	-	-		-
December 2021	-	-	-	-
YoY Change	-	-	-	-



-40.4%

ATTACHED UNDER 1M

YoY Change

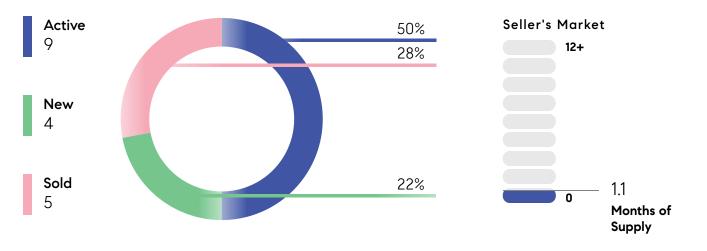
-37.6%

189.2%

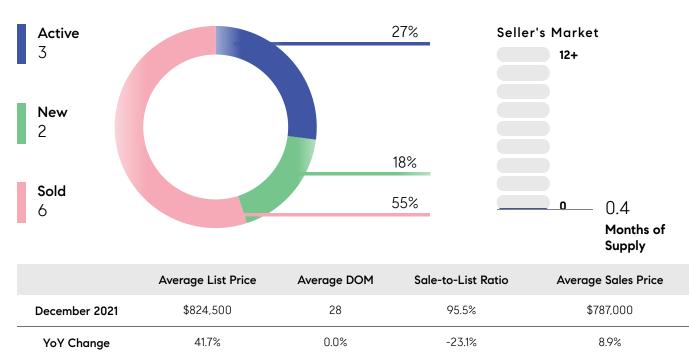
80.4%

Morningside DECEMBER 2021

DETACHED OVER 1M



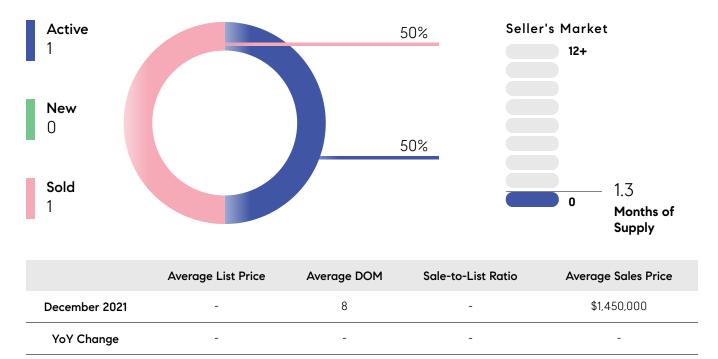
	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$1,691,000	21	96.7%	\$1,635,779
YoY Change	34.2%	-84.8%	-26.5%	-1.4%



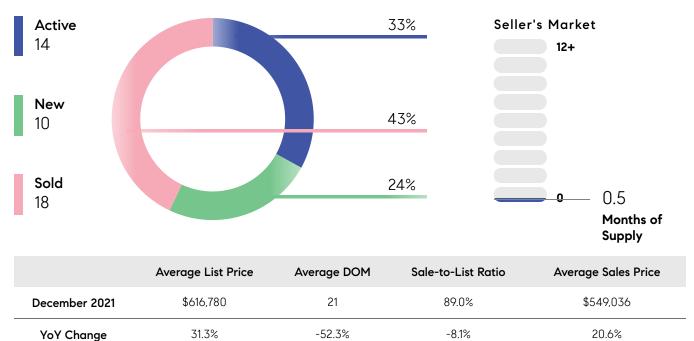
DETACHED UNDER 1M

Peachtree Corners DECEMBER 2021

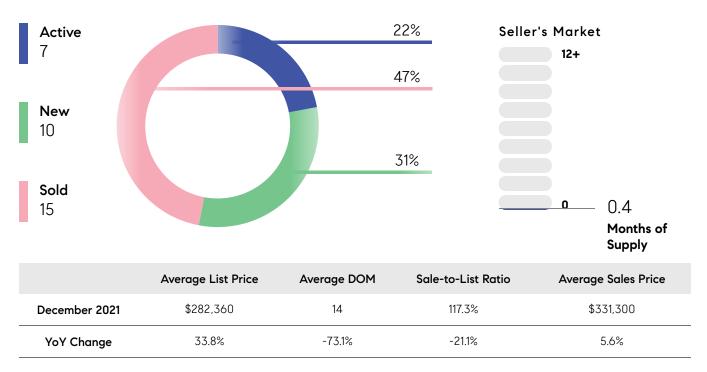
DETACHED OVER 1M



DETACHED UNDER 1M

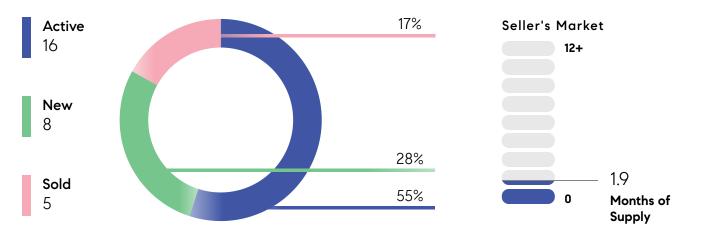


Peachtree Corners DECEMBER 2021

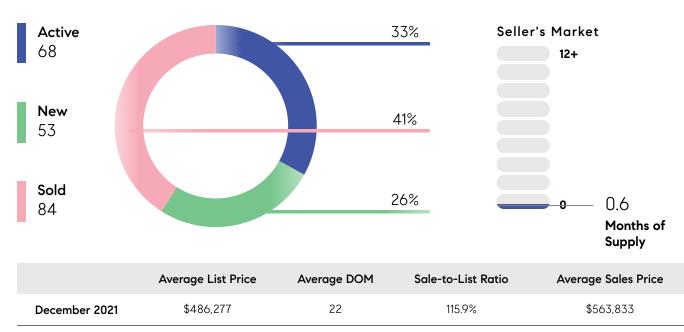


Roswell DECEMBER 2021

DETACHED OVER 1M



	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$1,137,413	18	123.5%	\$1,404,268
YoY Change	-29.0%	-86.2%	12.3%	-20.3%



-8.3%

DETACHED UNDER 1M

YoY Change

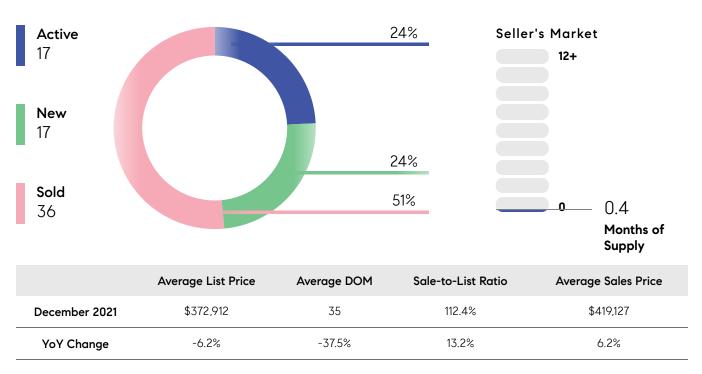
-7.6%

29.9%

*Graph Legend 🛛 💿 Buyer's Market (Supply > Demand) 🔵 Seller's Market (Supply < Demand) 🛑 Balanced Market (Supply = Demand)

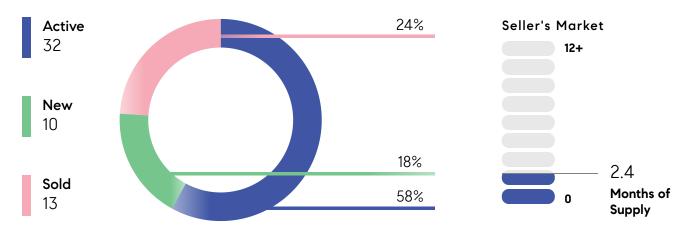
20.0%

Roswell DECEMBER 2021



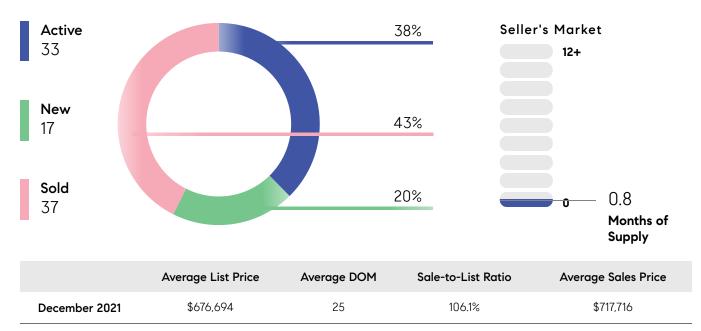
Sandy Springs DECEMBER 2021

DETACHED OVER 1M



	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$2,077,300	50	104.9%	\$2,178,077
YoY Change	26.9%	-25.4%	12.5%	42.7%

DETACHED UNDER 1M



-51.0%

YoY Change

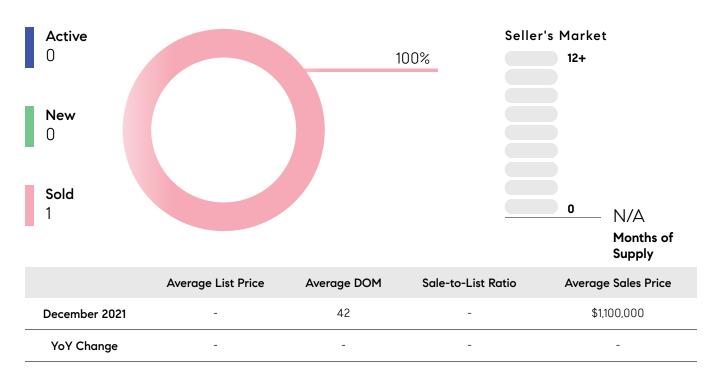
-0.4%

14.4%

*Graph Legend 🛛 🜑 Buyer's Market (Supply > Demand) 🔵 Seller's Market (Supply < Demand) 🛑 Balanced Market (Supply = Demand)

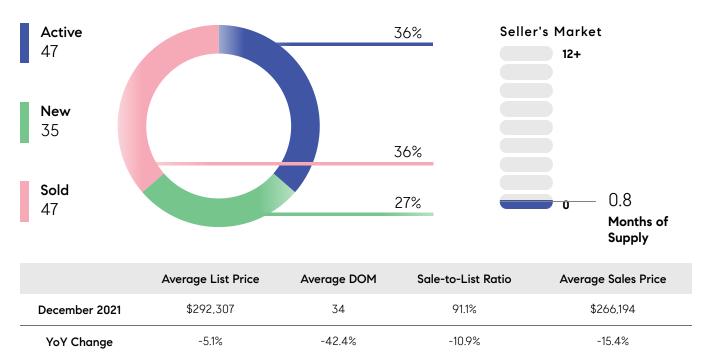
13.9%

Sandy Springs December 2021



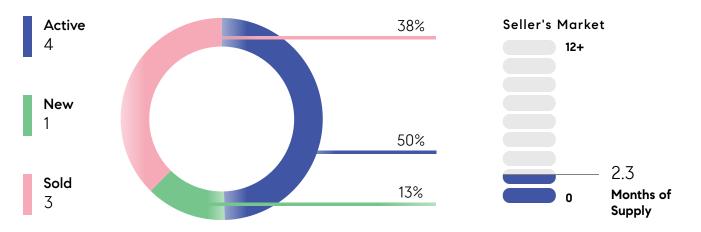
ATTACHED UNDER 1M

ATTACHED OVER 1M

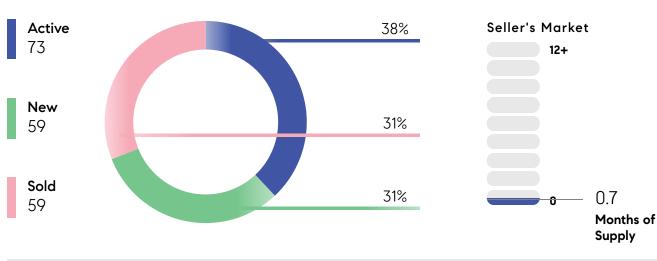


Smyrna DECEMBER 2021

DETACHED OVER 1M



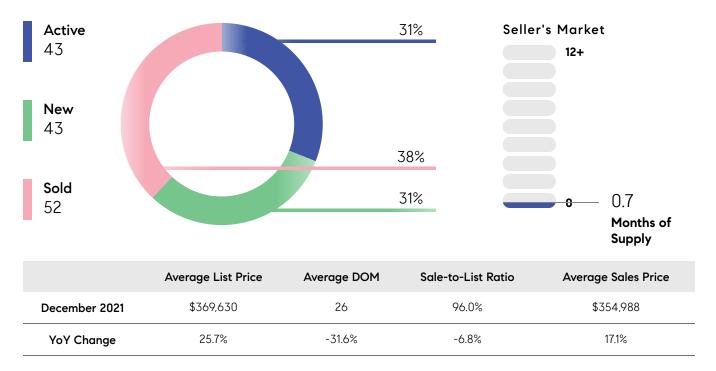
	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$1,050,000	120	108.3%	\$1,136,667
YoY Change	-22.9%	22.4%	32.9%	2.4%



	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$454,656	32	103.6%	\$471,072
YoY Change	3.9%	-33.3%	3.7%	7.7%

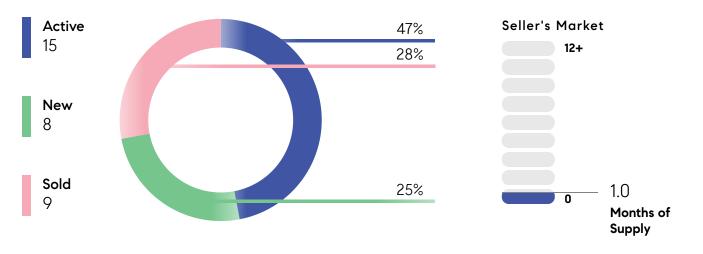
DETACHED UNDER 1M

Smyrna December 2021

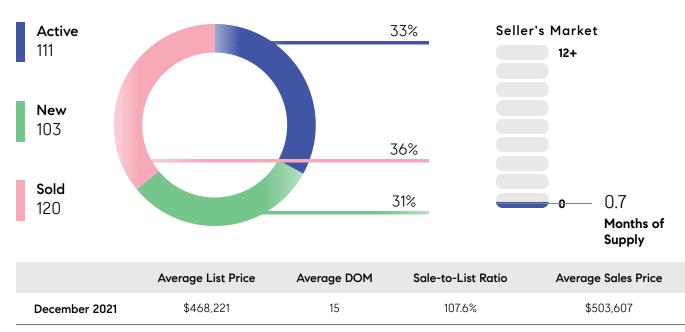


Suwanee & Duluth DECEMBER 2021

DETACHED OVER 1M



	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$1,590,875	72	116.4%	\$1,851,667
YoY Change	-10.0%	-47.1%	38.0%	24.3%



-61.5%

DETACHED UNDER 1M

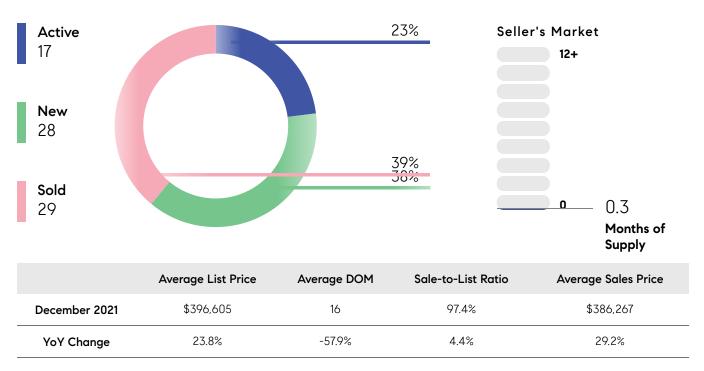
YoY Change

14.8%

-2.5%

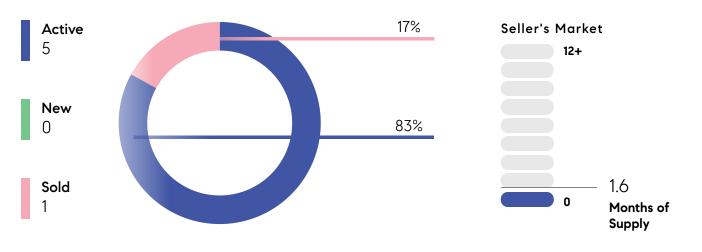
12.0%

Suwanee & Duluth DECEMBER 2021

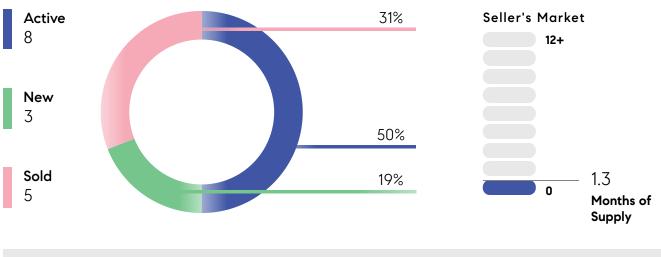


Vinings DECEMBER 2021

DETACHED OVER 1M



	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	-	2	-	\$1,295,000
YoY Change	-	-99.3%	-	-2.3%

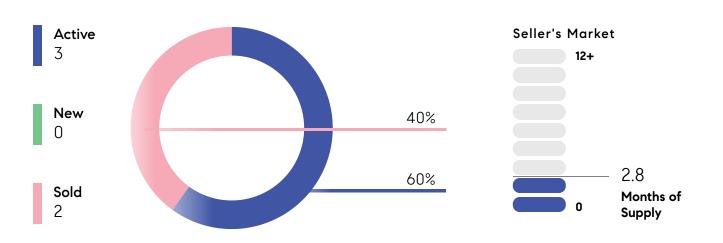


DETACHED UNDER 1M

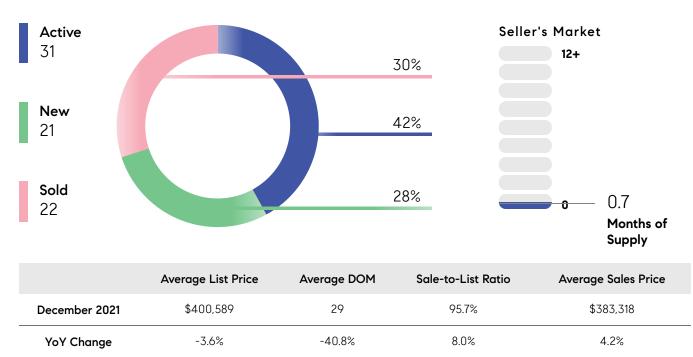
	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$744,667	108	80.0%	\$595,980
YoY Change	54.7%	-27.0%	-34.5%	1.4%

Vinings December 2021

ATTACHED OVER 1M

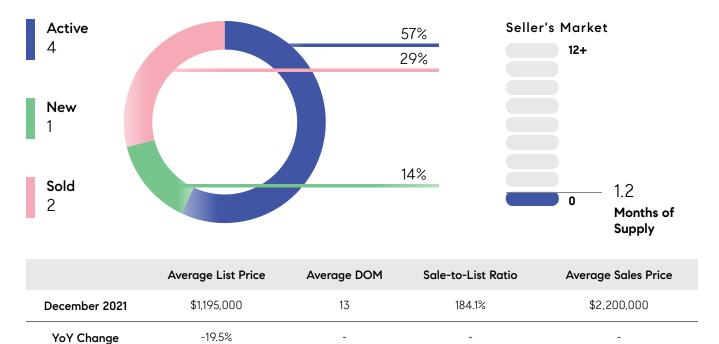


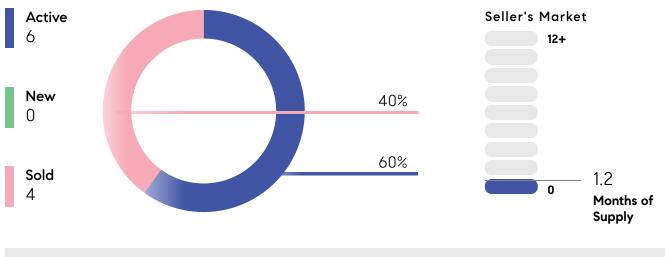
Average List Price Average DOM Sale-to-List Ratio **Average Sales Price** \$1,327,250 December 2021 136 _ -68.1% -29.2% YoY Change _ _



Virginia Highland DECEMBER 2021

DETACHED OVER 1M

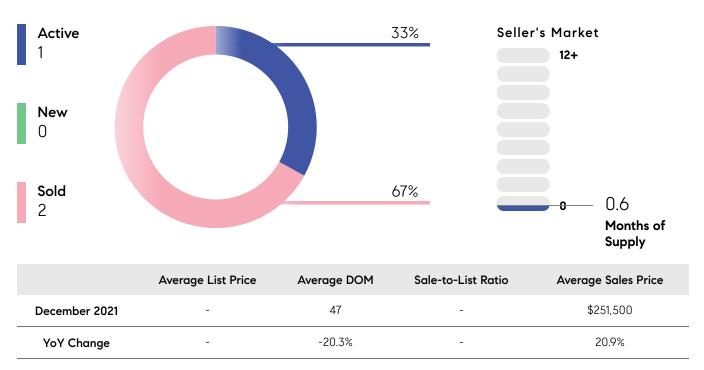




DETACHED UNDER 1M

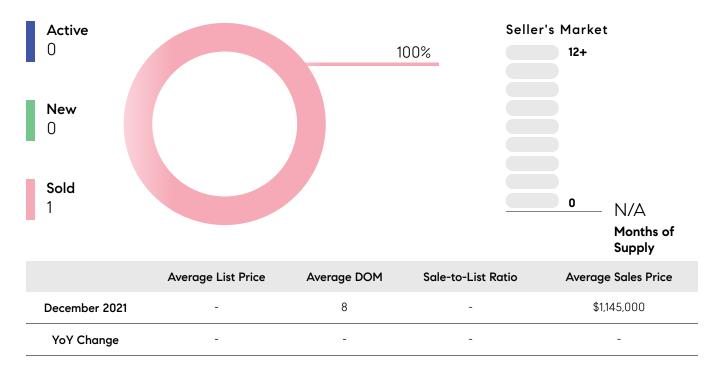
	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	-	13	-	\$870,250
YoY Change	-	-79.4%	-	24.9%

Virginia Highland DECEMBER 2021



West Midtown DECEMBER 2021

DETACHED OVER 1M



32% Seller's Market Active 17 12+ New 4 55% 13% Sold 1.1 0 10 Months of Supply

DETACHED UNDER 1M

	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$638,700	15	80.1%	\$511,800
YoY Change	33.9%	-70.6%	-16.9%	11.3%

West Midtown DECEMBER 2021

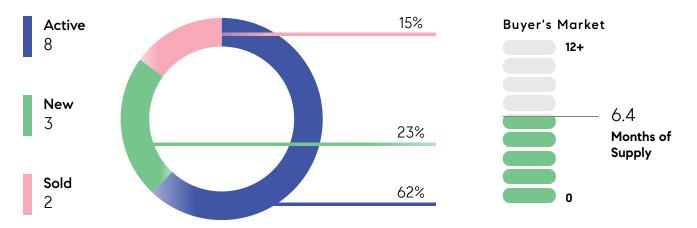


Seller's Market Active 47% 52 12+ 20% New 36 33% 1.5 Sold 0 22 Months of Supply

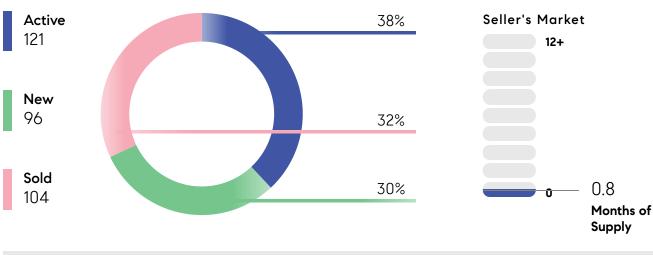
	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$535,775	35	83.1%	\$445,179
YoY Change	14.0%	-47.8%	-9.0%	3.8%

Woodstock DECEMBER 2021

DETACHED OVER 1M



	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$1,203,333	17	91.2%	\$1,097,500
YoY Change	15.7%	-96.7%	-59.9%	-53.6%



	Average List Price	Average DOM	Sale-to-List Ratio	Average Sales Price
December 2021	\$394,959	22	109.1%	\$431,065
YoY Change	12.5%	-43.6%	7.0%	20.3%

DETACHED UNDER 1M

Woodstock DECEMBER 2021

